

## Top Stories This Week

- July auto sales: Tata Motors total sales at 39,623 units versus 38,557 units (MoM). M&M total tractor sales down 6 percent at 17,407 units (YoY). TVS Motor -Total sales up 32 percent at 2.03 lakh units (YoY).
- Mahindra Conveyor Systems forms JV with Japan's Tsubaki group; says Tsubaki now holds 51 percent stake in company.
- PE Players look to raise about USD 4.4 billion to invest in infra: Sources
- NMDC -April-July iron ore production at 9.88 million tonnes (mt) versus 8.87 mt (YOY)
- Apollo Tyres -To approve the increase in the limits of FII's holding in the company to 45 percent.
- Jet Airways enters into codeshare agreement with Vietnam Airlines.
- FIPB approves 14 FDI proposals worth Rs 1,528.38 crore.
- SBI Q1 profit rises 3% to Rs 3349 cr. Gross NPA slipped 5 basis points sequentially and 66 bps on yearly basis to 4.90 percent while net NPA fell 17 bps year-on-year

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	25313	25480	-0.66
NIFTY	7568	7602	-0.45
MIDCAP	8962	9114.33	-1.67
SMLCAP	9828	9890.97	-0.64
METAL	12496	12815.54	-2.49
OIL&GAS	10521	10517.71	0.03
AUTO	15544	15329.57	1.40
TECK	5465	5428.62	0.67
BANDEX	16903	17328.98	-2.46
IT	9730	9594.6	1.41
FMCG	7111	7101.33	0.14
HC	12092	12146.1	-0.45
PSU	7804	7895.9	-1.16
CD	8515	8277.06	2.87
POWER	2059	2093.66	-1.66
CG	14159	14373.36	-1.49
REALTY	1838	1873.58	-1.90

## Global Indices

DOW	16553	16493	0.36
NASDAQ	4370	4352	0.41
FTSE	6567	6679	-1.68
NIKKEI	14778	15523	-4.80
HANGSENG	24331	24532	-0.82

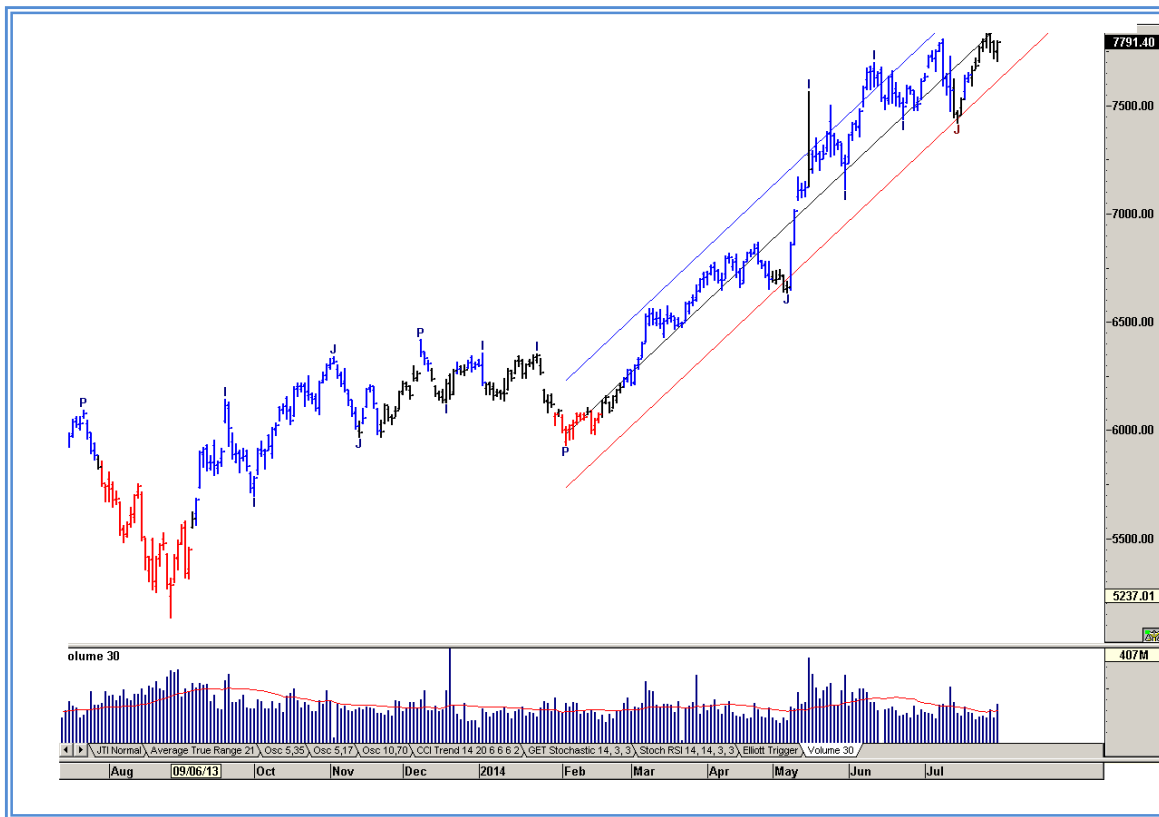
## Top Gainers Weekly

Scrip	Price	% Chg
ABC INDIA	116.75	29.15
GUJARAT SIDHEE CEM	30.05	21.66
MERCK	845	17.02
FLEX FOOD	55.75	17
GATI	137.10	13.12

## Top Losers Weekly

Scrip	Price	% Chg
BHUSHAN STEEL	219.35	-41.99
A2Z MAINTENANCE	25.20	-17.60
AJANTA PHARMA	1517	-12.8
AMTEK AUTO	232	-12.5
ATLAS CYCLE	246.90	-9.63

## Nifty Corner



<b>Support &amp; Resistance</b>						
S3	S2	S1	Nifty	R1	R2	R3
7400	7450	7500	7568	7630	7680	7750
<b>Moving Averages</b>						
20DMA		50DMA		100DMA		200DMA
7686		7580		7174		6688

## Market Commentary

The market declined last week as a sharp slide in rupee against the dollar and a surge in crude oil prices dampened sentiment. Higher crude oil prices affect India's fiscal and current account deficit situation adversely, since India imports around two-third of its oil requirement. Weak global cues also concerned investors. Geopolitical tensions escalated after US President Barack Obama authorized air strikes in Iraq. The Sensex dropped in three out of the five trading sessions during the week. The market surged in the first two sessions of the week, but witnessed selling pressure in the last three consecutive sessions. Stocks surged on Tuesday, 2014, as the Reserve Bank of India (RBI) held interest rates for the third straight meeting and said it would fight inflation without derailing economic growth. For the next week Nifty likely to trade in the range between 7680 - 7750 in the upper side and 7450 - 7400 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
BIRLA CORP	440.90
CERA SANITARY	1473.30
EVEREADY IND	95.25
FAG BEARING	2716
GATI	137.10

Stocks at 52 wk Low

Scrip	Cmp
BHUSHAN	219.60
C MAHENDRA EXPO	90.25
ELDER PHARMA	179.10
RADICO KHAITAN	94.20
TILAKNAGAR IND	46.05

FII Activity

Date	Figures in crore
04/08/14	+427.03
05/08/14	+11.83
06/08/14	+323
07/08/14	+1958.89
08/08/14	-503.74
TOTAL	+2217.01

DII Activity

Date	Figures in crore
04/08/14	+228
05/08/14	+508.60
06/08/14	+128.30
07/08/14	+96.50
08/08/14	+456.02
TOTAL	+1417.42

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
HEROMOTOCO	B	2598	2650
PETRONET	B	171	178
ICICIBANK	B	1440	1490
WONDERELA	B	231	245
MERCK	B	844	895

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
BIRLA CORP	440.90
GSFC	78.20
CORPBANK	334.30
WONDRELA	230.75
IPCA LAB	692.40

Week Ahead**MAJOR RESULTS MEETING THIS WEEK:**

**11 AUG:** PTC, SAIL, TATAMOTORS, MUTHOOTFIN, MRPL, INDHOTEL, JETAIRWAYS, GAIL, HERCULES, HSIL, EICHERMOT

**12 AUG:** ESSAROIL, UBHOLDINGS, TV18BRDCST, WOCKPHARMA, PSB, PGHH, TATAPOWER, SUNPHARMA, RECLTD, SUVEN, SCI, NATCOPHARM, MERCK, JPASSOCIAT, IFCI, OIL, NMDC, JKTYRE, BPCL, COALINDIA, ABIRLANUVO, BHEL, BEML, BRITANNIA, APOLLOHOSP

**13 AUG:** UNITECH, UBL, VOLTAS, PLETHICO, SIEMENS, TATASTEEL, J&KBANK, MMTC, FINANTECH, ONGC, HINDCOPPER, GMRINFRA, GAMMNINFRA,

**14 AUG:** UNITEDBNK, SAYAJIHOTL, PFC, DHANBANK, CIPLA, HINDALCO, RCOM

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